

**APPLICATION TO COUNTY OF CLERMONT, OHIO
FOR APPROVAL OF PROJECT PROPOSED FOR INDUSTRIAL OR
ECONOMIC DEVELOPMENT REVENUE BOND FINANCING**

A. THE APPLICANT

1. Applicant's name, as shown on Articles of Incorporation or Partnership Agreement:
 - a. Type of Business Organization (Corporation, Partnership, etc.):
 - b. State of Incorporation/Organization:
 - c. Principal place of Business:
 - d. List all places of business in Clermont County, Ohio, if other than listed in (1c):
 - e. Is the applicant qualified to do business in Ohio?
2. Brief resume of company, history, product line and general status of the business: .
3. Latest annual report or audit (give dates):
4. Name of Company accountant and period of retention:
5. Name of Company corporate counsel and period of retention:

6. List name and titles of Applicant's principal operating officers or partners:

7. List the name and phone number of Applicant's contact person for the Project:

8. List name of all persons or firms having an ownership interest of 5% or more in the Applicant:

9. Has any of the persons listed in (2), (3) or (4) been: (a) convicted of any felony, (b) convicted of or enjoined from any violation of State or Federal securities law, or an alleged State or Federal securities law, or an alleged State or Federal securities law violation, in each case within ten years preceding the date of this application?

10. Is the applicant or any of the persons listed in (6) or (8) currently a defendant in any civil or criminal action brought by the State of Ohio or any of its agencies, officials, or political subdivisions? If yes, explain the circumstances.

11. Is the applicant currently a party to any litigation whose outcome could materially affect the ability of applicant to perform under the documents which would secure the proposed bond issue?

12. Has applicant or any predecessor of applicant defaulted in any material respect in performing financial obligations legally assumed by applicant? If yes, explain circumstances.

13. Please list names of any person who to applicant's knowledge after due investigation is both (a) an officer or member of the Board of Trustees of Community Improvement Corporation of Clermont County, Inc., or a member of the legislative authority or an officer of the County of Clermont, Ohio, and (b) a shareholder, partner, director, officer, employee or holder of any debt obligation of the applicant:

14. Please list the name of each creditor of the applicant who or which is owed an amount in excess of 5% of the applicant's total debt:

15. What is the applicant's net worth as of the end of the calendar or fiscal year quarter next preceding the date of the application?

16. How long has applicant been in business (a) under its present name, and (b) under any prior names (Please supply if applicable)?

(a)

(b)

B. THE PROJECT AND BOND ISSUE

1. Projected summary (briefly describe the Project):.

2. Location of Project (area, street, address, municipality or township):

3. What is the approximate size of the tract or parcel on which the Project is, or is to be, situated?

4. What is the nature of the business conducted, or to be conducted at this location?
5. What is the proposed amount of the bond issue?
6. How are the proceeds of the issue to be used? (Itemize by category of expenditure such as land, building, equipment, expenses of issuance, etc.)
7. What is the anticipated completion date of the Project?
8. To the extent known at this time, please list each architect, engineer, contractor, subcontractor or supplier of materials for the proposed Project.
9. If the proceeds of the issue are not estimated to be sufficient to acquire, construct and/or remodel, and equip the proposed Project, itemize the additional expenditures which will be necessary and indicate the source of such funds, or indicate "none".
10. If the proposed Project or portion thereof is to be leased or subleased to another entity or entities and describe the portion to be leased or subleased. State the relationship, if any, between the Applicant and the proposed lessee/sub lessee. If no lease or sublease is contemplated, please indicate.
11. Does existing zoning clearly permit construction and operation of the proposed Project? If not, is rezoning contemplated?

12. Will the proposed Project have ready access to: (a) water, and (b) sewer, or will construction (by extension or otherwise) of these facilities by municipal or county authorities be required?

13. Are septic tanks or other temporary sewage treatment and disposal facilities to be used in lieu of sewers?

14. Describe briefly the environmental impact of the proposed Project, with particular reference to (a) air pollution, including dust and other particulate matter which may be generated by operations; (b) noise pollution, including proposed hours of operation; and (c) the traffic situation, including existing street and highway access, truck traffic to be generated by the project, availability of public transportation for employees, customers and visitors, and ratio of spaces to be provided to number of employees per shift; and (d) appearance of the proposed building, including its relationship to the site, outdoor storage and fencing.

15. If the Project is constructed, will any existing jobs be lost by reason of reduction or cessation of operations (a) in Clermont County, or (b) elsewhere in Ohio?

16. Approximately how many new jobs will be created in (a) Clermont County, and (b) the State of Ohio, by construction of the proposed Project after it is in full operation?

17. Describe briefly by category the nature of the new jobs to be created, or existing jobs to be preserved.

18. What is the approximate new annual dollar amount of payroll increase to be expected in (a) Clermont County, and (b) State of Ohio, after the proposed Project is in full operation?
19. If the proposed Project is approved for tax-exempt financing, will any existing jobs be lost by reason of reduction or cessation of operations (a) in the city, village or unincorporated area of the County of Clermont in which the applicant's operations (if any) are currently conducted, (b) in the city, village or unincorporated area of the County of Clermont to which the applicant's operations (if any) would be relocated to whole or in part, or (c) elsewhere in Ohio?

If the answer to any of (a), (b) or (c) is affirmative, set forth approximate numbers of existing jobs expected to be lost and the location where jobs will be lost.

20. If the proposed Project should not be approved for tax-exempt financing, is there any substantial possibility that loss of existing jobs would occur (a) in the city, village or unincorporated area of the County of Clermont in which the applicant's operations (if any) are currently conducted, (b) in the city, village, or unincorporated area of the County of Clermont to which the applicant's (if any) operations would be relocated in whole or in part, or (c) elsewhere in Ohio?

(a)

(b)

(c)

If the answer to any of (a), (b) or (c) is affirmative, set forth approximate number of existing jobs expected to be lost, and the location where jobs will be lost.

21. Approximately how many new jobs (after subtraction of jobs to be lost as disclosed under item 21, above) will be (a) created and/or (b) preserved by construction of acquisition of the proposed project after it is in full operation?

22. For new jobs, indicate approximate date or dates as of when such jobs are expected to be created. If an approximate date cannot be given, state why.

23. For jobs to be preserved, indicate why issuance of the proposed bonds is required for such preservation, and the approximate date on which it is expected that such jobs otherwise would be lost. If an approximate date cannot be given, state why.

24. What is the approximate net annual dollar amount of payroll increase to be expected in (a) the County of Clermont, and (b) the State of Ohio, after the proposed Project is in full operation:
 - (a)

 - (b)

25. If no payroll increase is contemplated, what is the approximate dollar amount of payroll decrease, if any, which will be avoided by approval of the Project for tax exempt financing?

26. Has the proposed project been informally reviewed by bond counsel to determine whether it is in accordance with applicable State and Federal

